

## 1 Add-ons for analysing more complex cases

### Add on

#### Submit your case to our Paraplanning Service

If your case is too complex for Pathfinder Online, or you don't have time to do the modelling yourself, you can submit the case to our paraplanning service (Strategy Development Service – SDS) and our trained analysts will do the strategy analysis and provide you with a strategy paper and optional SOA.

Prices start from \$250 for a simple case with one person

#### Extend Online Solve

If you need minor adjustments that are outside the scope of Pathfinder Online standard options and features, we may be able to adjust the inputs for you so you can solve the rest of the case yourself without submitting the case to the SDS.

Prices start from \$50

for example; analysis for more than 20 years, start date different from 1 July, etc.

#### Ask Optimo to review your input or results

This is useful if you would like a detailed written explanation of why Pathfinder provided a particular strategy.

Prices start from \$50

## 2 Add-ons for customizing Pathfinder for your organization

### Add on

#### Custom assumptions

If you don't want to use Optimo's assumptions and don't want to manually override them for every case, you can set-up your cases to be pre-filled with your organisation's default assumptions.

\$100

#### Customise the Strategy and SOA documents

\$200 per template document to add logo and colours.

Contact us for a quote for more extensive changes.

#### White label Pathfinder

Change the Pathfinder site to have your organisations' logo and colours

\$200

#### Additional logins

Up to 5 logins free, including different options for logins to see and edit cases.

Contact us if you require more logins.

### Optimo Financial Pty Ltd

Email [info@optimofinancial.com.au](mailto:info@optimofinancial.com.au)

Web [www.optimofinancial.com.au](http://www.optimofinancial.com.au)

Tel +61 2 8622 2296

PO Box 931, Crows Nest NSW 1585  
 Level 2, 10-12 Clarke St, Crows Nest NSW 2065

ABN 13 132 844 252